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## American Friends of Shalva Israel, Inc.

### Gift Acceptance Policy

American Friends of Shalva Israel, Inc. (the “Organization”) relies on charitable contributions to fulfill its mission. While the Organization prefers unrestricted gifts, it recognizes and encourages appropriate collaborations with a variety of stakeholders, including donors, that ensure careful control of the content and integrity of its programs and fiscal responsibility.

The Organization will encourage donors to seek their own legal or tax counsel before making a gift.

The Organization accepts gifts of cash and marketable securities and, at the discretion of the officers of the Organization, remainder and lead interests in trusts, real estate, closely held securities, tangible items, retirement plans through bequests or beneficiary designation and life insurance. Tangible items offered to the Organization may be accepted if they can be readily sold or if they are of “related use.” The Organization will clarify with the donor under what circumstances, if any, it will pay for legal or professional fees with respect to completing a gift.

The Organization reserves the right to refuse any gift that it believes is too restrictive in purpose or not in its best interest. The acceptance of a questionable gift or the decision to fulfill a questionable request from a donor will be brought to the Executive Committee. The Executive Committee’s decision will be guided by consistency with our mission and preservation of our goodwill in the community.

The Organization will provide substantiation of gifts of more than \$250.

The Organization will periodically monitor and comply with state charitable solicitation laws.